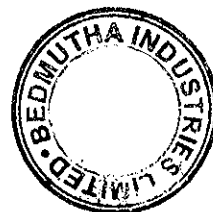


**BEDMUTHA INDUSTRIES LIMITED**

Unaudited Consolidated Financial Results for the year ended 31st March, 2011

Particulars	(Rs. In Laacs)		
	3 months ended 31.03.2011	Year ended 31.3.2011	Previous Year ended 31.03.2010
	Unaudited*	Unaudited*	Audited
1. Net Sales/Income from Operations	6,540.80	21,661.00	16,436.91
2. Expenditure			
a. (Increase)/Decrease in stock in trade and work in progress	(66.67)	(729.00)	(1,341.03)
b. Consumption of Raw Materials	4,995.49	18,046.13	12,874.64
c. Purchase of Traded Goods	865.58	1,039.13	1,026.74
d. Employees Cost	117.19	507.77	400.26
e. Depreciation	116.67	464.30	366.66
f. Other Expenditures	208.05	567.35	469.55
i. Total	6,236.30	19,895.68	13,796.83
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	304.49	1,765.32	2,640.08
4. Other Income	23.40	33.08	17.55
5. Profit before Interest and Exceptional Items (3+4)	327.90	1,798.40	2,657.63
6. Interest	237.98	881.93	793.62
7. Profit after Interest but before Exceptional Items (5-6)	89.92	916.46	1,864.02
8. Exceptional items	-	0.81	-
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	89.92	915.66	1,864.02
10. Tax expense	65.44	342.78	640.15
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	24.48	572.88	1,223.87
12. Extraordinary Item	-	-	-
13. Net Profit(+)/ Loss(-) for the period	24.48	572.88	1,223.87
14. Paid-up equity share capital	2,103.16	2,103.16	1,202.74
15. Reserve excluding Revaluation Reserves	10,349.09	10,349.09	1,676.22
16. Earnings Per Share (EPS):			
a) Basic and diluted EPS before Extraordinary items	Rs. 0.15	Rs. 3.55	Rs. 10.14
b) Basic and diluted EPS after Extraordinary items	Rs. 0.15	Rs. 3.55	Rs. 10.14
17. Public Shareholding			



- No. of shares	91,15,544	91,15,544	1,11,333
- Percentage of shareholding	43.34	43.34	0.93
18. Promoters and promoter group holding			
a) Pledged/Encumbered			
- Number of shares	-	-	-
- Percentage of shares (% to Promoters)	-	-	-
- Percentage of shares (% of the total)	-	-	-
b) Non-encumbered			
- Number of Shares	1,19,16,067	1,19,16,067	1,19,16,067
- Percentage of shares (% of promoters)	100.00	100.00	100.00
- Percentage of shares (as a % of the total)	56.66	56.66	99.07

As per limited review report of evendate

for Patil Hiran Jajoo & Co.
Chartered Accountants

(Signature)

Aniruddha Jajoo
Partner

M No. 103246

Firm Reg No. 120117W

Date: 12th May 2011

Place: Nashik

for Bedmutha Industries Limited

(Signature)

K R Bedmutha
Chairman

(Signature)

Vijay Vedmutha
Managing Director



Notes

1. The above Consolidated results were reviewed by the Audit Committee, thereafter were approved and taken on record by the Board of Directors in its meeting held on 12th May 2011 and has been subjected to the limited review from the Statutory Auditors.
2. The Company is mainly engaged in the business of manufacturing of wires. In accordance with the provision of AS- 17, segment reporting is not applicable.
3. During the Quarter, investor complaints ;

O/s at the beginning of the 4 th quarter	Complaints received during the 4 th quarter	Complaints resolved in 4 th quarter	O/s on end of the 4 th quarter
Nil	6 Nos	5 Nos	1 Nos

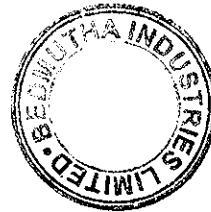
4. During the year, the Company has made an Initial Public Offer (IPO) of Rs.91.84 crores. The Company allotted 9004211 Equity Shares of Rs.10 each at a premium of Rs. 42 per share on October 12, 2010. The Equity Shares of the Company were listed on Bombay Stock Exchange Limited and the National Stock Exchange of India Limited on October 14, 2010.
5. The unaudited standalone and unaudited consolidated financial results are being forwarded to the Stock Exchanges (BSE and NSE) for uploading on their respective websites.
6. This being the second quarterly results after the Initial Public Offering, the figures of corresponding quarter ended March 31, 2010 have not been provided.
7. Disclosure as per Clause 43 of the Listing Agreement for the quarter ended on March 31, 2011

The utilization of issue proceeds from IPO (Rs. 9184.30 lakhs) is as follows:

Particulars of Fund Utilization for	Amount to be utilized as per prospectus	Actual Utilization
Expansion Project	8494.40	1986.87
General Corporate Purpose	175.00	---
Share Issue Expenses	542.00	394.90
Total	9211.40	2381.77

As on March 31, 2011, unutilized funds in the Company amounting to Rs. 6802.53 lakhs have been temporarily invested in companies Cash credit account and interest bearing ICDs' and given advance to parties for purchase of fixed asset.

8. The figures of the corresponding periods have been regrouped/reclassified, wherever necessary, to make them comparable.




9. Unaudited key standalone financial information of the company is given below

Particulars	(Rs. in lakhs)		
	Unaudited Quarter ended 31.03.2011	Unaudited Year ended 31.03.2011	Audited Year Ended 31.03.2010
Total Revenue	5408.72	18974.51	14981.47
Profit before tax	225.08	490.19	1531.47
Profit after tax	105.05	267.82	1001.39

As per limited review report of even date
for Patil Hiran Jajoo & Co.

Chartered Accountants



Aniruddha Jajoo

Partner

M No. 103246

Firm Redg No. 120117W

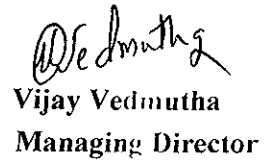
Date: 12th May 2011

Place: Nashik

For Bedmutha Industries Limited



K. R. Bedmutha
Chairman

Vijay Vedmutha
Managing Director